

CONNOLLY BOVE LODGE & HUTZ LLP

ATTORNEYS AT LAW

Kevin F. Brady
Partner
TEL (302) 888-6257
FAX (302) 255-4257
EMAIL kbrady@cblh.com
REPLY TO Wilmington Office

WILMINGTON, DE

The Nemours Building
1007 North Orange St.
P.O. Box 2207
Wilmington, DE 19899
TEL: (302) 658 9141
FAX: (302) 658 5614
WEB: www.cblh.com

August 14, 2008

Elizabeth Dinan
U.S. District Court
844 N. King Street
Wilmington, DE 19801

Re: Appeal: In Re: Buffets Holdings, Inc., et al
Case No. 1:08-cv-00188-UNA

Dear Ms. Dinan:

On August 13, 2008, I conducted a mediation in the above-referenced appeal from the Bankruptcy Court, with counsel and representatives of Pepco Holdings, Delmarva Power, Florida Power & Light, Buffets Holdings, Atlantic City Electric Company and Sacramento Municipal Utility District in attendance. The mediation did not result in a resolution of the issues pending in the above-referenced appeal, so this case is ready to proceed to the briefing schedule set by the Court.

Very truly yours,



Kevin F. Brady

KFB/gm
Enclosure

cc: Joseph M. Barry, Esquire
William Douglas White, Esquire
Michael P. Morton, Esquire
William D. Sullivan, Esquire

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DISTRICT OF DELAWARE
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